



P.E.O. FOUNDATION Fact Sheet

The P.E.O. Foundation was established on October 4, 1961, as a way to encourage tax-exempt gifts and bequests from individuals in order to benefit the growth of P.E.O.'s charitable and educational projects. The P.E.O. Foundation is a service to the P.E.O. Sisterhood that benefits all the projects. It is a separate non-profit corporation and is not considered a project. From humble beginnings of an initial \$2,000 donation in 1961, the Foundation has grown to more than \$133 million in assets from a combination of generous donations, gifts and bequests, as well as effective investing.

Types of Foundation Funds

TRANSFER: Net income is transferred directly to the P.E.O. projects.

UNDESIGNATED: Net income is distributed to the P.E.O. projects by the P.E.O. Foundation Board of Trustees based on need.

COTTEY COLLEGE SCHOLARSHIP: Net income is used for Cottey College Scholarships.

GENERAL SCHOLARSHIP: Net income is used for scholarships awarded to female students who have been chosen by a scholarship committee.

How to Donate to the P.E.O. Foundation



CASH



STOCKS



IRA
DONATION



BENEFICIARY
OF LIFE
INSURANCE
AND/OR IRA



ESTATE
PLAN



WILL OR
TRUST

P.E.O. Foundation Facts

\$34,898,505

Distribution of
Undesignated Funds
(through 2021)

1,562

Permanently Endowed
Funds Held in the Foundation
(through 1/17/22)

\$133,215,552

Total Assets
in the Foundation
(as of 9/30/21)

7.25%

Consolidated
Rate of Return
since 2011